

CARLDIG-South Steering Committee Meeting

March 27, 2026, 1-3pm

Zoom Link: sjsu.zoom.us/j/3786273889?omn=89509877348

Attendees:

Katie Burns, April Sheppard, Hannah Nobrega, George Rothrock, Jon Schoenfelder, Katie Perry, Kelly Wilson, Rachel Riter

Agenda

Part I: Meet with CARL Session Panelists: 1pm

- Introductions
 - CARLDIG team
 - Panelists → Rachel Riter, Jon Schoenfelder, April Sheppard
- How do you want to be introduced?
 - Introductions, institution
 - Ask about institution and how institution is covering AI
- Topics they want to cover or questions they want to answer?
 - Topics to add
 - Integrated AI tools in databases
 - Do people approach you as an AI bot?
 - Reaction to Chat reference vs. AI bot
 - How to distinguish between institutional AI questions vs. char
 - Reviewed Questions:
 - How does your institution approach AI? Is there any direction on approaching AI from leadership?
 - How is prompting an AI tool similar or different than a traditional reference interview?
 - What are your thoughts or experiences on using integrated AI tools in databases?
 - What are the most transferable reference skills to support AI use?
 - Extra Questions
 - Have you had to intervene or been approached by a patron when AI outputs are incomplete, misleading, or just plain wrong?
 - Is there room for instruction librarians to start teaching reference skills in the age of AI?
 - Do we think AI can model effective questioning or does it reinforce shallow inquiry?

Part II: CARLDIG Planning: 2pm

- Review of [20260213 Agenda](#)
- CARL IG Session: 10:15am to 11:00am April 3rd
 - [CARLDIG-S Spring 2026 CARL Discussion Panel](#)
 - Introduces CARLDIG-S
 - Introduces Steering Committee
 - Introduces Panelists
 - Include AI prompting experience
 - Questions for panelists
 - Contact slide
 - LibGuide Link
 - Add gmail link
 - CARLDIG gmail
 - Steering Committee Roles for IG session
 - Host- Katie B/Katie P
 - Discussion moderator- Jenn?/Katie P
 - Chat & Q&A moderator- George
 - Chat & Q&A shadow- Kelly
 - Other needed roles?
 - Hannah is working
 - To Do
 - Send panelists finalized questions
 - Finalize slide deck
 - Google Doc for Note-taking for attendees (include cursor garden) – Kelly
 - Google Doc to share questions- Katie P
 - Pin presenter & drop in chat
- Next Meeting
 - April 17 or 24?
 - April 24th at 1:00pm

Not Discussed

- Publicity Checkin
 - Facebook
 - Bluesky
 - Should we add LinkedIn?
- Webmaster Checkin (N/A - Jenn Out)
 - Working to get Jenn website access
 - Would like to meet in April to go over the website
 - Anyone can come
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- Any other updates?
 - George, how was SCELIC?
 - Spread the word about CARL
 - Katie B's news

- 2026 Program Planning (if time allows) Did not have time
 - Fall 2026 Program
 - Potential dates and locations
 - December 4th?
 - CSULA?
 - Program format
 - Potential themes